



Doug Puckett

Deloitte Tax LLP

dpuckett@Deloitte.com

(817) 347-3305 (FW)

(214) 840-7380 (DAL)

(817) 881-4201 (cell)

Doug Puckett is the Deputy National Leader of the Private Equity Practice for Deloitte Tax. He also works closely with the firm's investment management leadership as a member of Deloitte Tax LLP's Private Equity, Hedge Fund, and Private Wealth Steering Committees to bring leading practices to private equity, hedge funds, and family offices of high net worth clients across the U.S.

Doug joined Deloitte from Helmsman Advisors LLC where he provided strategic tax and business planning advice to private equity firms, hedge funds, and family offices of high net worth individuals. Prior to his time at Helmsman, he spent over a decade with one of the world's largest private equity and hedge funds, where he was the founding member of what grew to be a 15+ member internal tax team. His primary focus was on managing the firm's global tax risk – including U.S. and foreign tax planning and structuring, tax controversies, and treaty/substance best practices for both the investment funds and internal (IPO ready) holding company structures. During his tenure with the firm, he also had management responsibility at various times for the family office operations of the firm's senior partners, the management company and its worldwide offices, and various other support services including HR and IT.

As both a CPA and CFP®, Doug has extensive expertise in advising clients on all manner of business and personal tax matters. Doug is the author or co-author of numerous Thomson-Reuters Tax & Accounting (PPC imprint) publications, including *Guide to Mergers and Acquisitions*, *Guide to Practical Estate Planning*, *Guide to Buying and Selling Small Businesses*, *Practitioners 990 Deskbook*, and *Practitioners Tax Action Bulletins*. Doug gained his initial experience with another of the Big Four firms where, among other responsibilities, he served as the personal tax advisor to one of the principals of a wealthy Texas-based family and several of the family's most senior executives and investment professionals.

Doug holds a Masters of Professional Accounting (MPA) degree and a Bachelor of Business Administration – Accounting degree from the University of Texas at Arlington.